

# Premier Provider of Executive Level Accounting and Finance Professionals

**AMS** ACCOUNTING  
MANAGEMENT  
SOLUTIONS

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**CLA** CliftonLarsonAllen

## The CLA Difference

CLA clients benefit from a national organizational structure with a focus on quality service. We offer a full range of industry specific capabilities to meet client needs at all levels of complexity and sophistication.

Our breadth of services includes financial and management reporting, internal controls, organizational structure design and augmentation, and strategic decision support. Our success rests with our consultants: experienced senior-level financial professionals with diversified industry backgrounds. They are former CEOs, CFOs, VPs of finance, controllers, CPAs, and audit managers with 15-30+ years of hands-on financial management and operations experience.

### Who we serve

We are a leading provider of executive level accounting and finance professionals serving nonprofit organizations, publicly-traded and privately-owned companies in the technology, life sciences, healthcare, manufacturing, retail, and service industries.

Our talent pool consists of dedicated senior professionals with a consultative approach to help ensure that our clients receive the highest quality talent to supplement their team. As a testament to our excellence, a majority of our business comes from leading CPA firms, advisors, investors, law firms, and bank referrals.

### Services

We offer a full spectrum of accounting and finance management services on an interim and ongoing basis including:

- Projects and consulting
- Ongoing accounting expertise: full- or part-time
- Interim accounting and financial management
- Professional search
- Specialty technical accounting
- Valuation support
- Project management
- ERP analysis, selection, and conversion support

[CLAconnect.com/AMS](http://CLAconnect.com/AMS)

# Services

## **Business advisory services**

We can fill in knowledge gaps, streamline processes, and fine-tune proven strategies to help maximize your competitive advantage. As industry experienced C-suite and senior level- executives, CLA advisors bring valuable expertise in finance, IT, and HR that will keep you moving forward.

## **Part-time resources**

CLA provides part-time CFOs, controllers, treasurers, VPs of finance, and senior accountants. Part-time approaches are customized to help your organization solve challenges and meet ongoing operational finance and accounting needs. We establish a robust financial foundation, close the books on a regular basis, and manage all dimensions of the accounting and finance department. CLA's deep bench of experienced accountants provides flexibility to perform the day-to-day work with resources on demand for additional projects as your organization changes and expands.

## **Interim resources**

CLA consultants help organizations operate efficiently without missing a beat. Whether it is the loss of a key team member, a need to increase staff for critical needs, or the addition of long-term flexible resources, CLA provides just-in-time talent that blends with your culture to keep things running smoothly.

## **Projects and consulting**

CLA provides the critical support companies need during times of transition, transaction and transformation. We begin with careful analysis and a thorough understanding of your business goals and current resources. Equipped with deep functional, technical and industry-specific experience, our consultants are able to provide a wide variety of services to supplement your team and guide you through the changes to your desired end state.

## **Professional search**

CLA understands how to identify, attract, and retain the right talent for any organization. Unlike firms that focus more on volume rather than quality, we are committed to a consultative search methodology that places our clients' needs at the heart of the process. We are unique in that we provide a proprietary network of peer-reviewed professionals for our clients. Our discovery process is research-based, comprehensive, and customized for each client to allow us to identify superior candidates with the technical skills, experience, compensation, and cultural profile to be successful in your organization.



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